Language and Gender: Research and Desiderata How to (not) encode Referential Gender in Norwegian Bokmål

Ute Gabriel (ute.gabriel@ntnu.no)

professor

Speech, Cognition and Language Group (SCaLa)

Department of Psychology

Norwegian University of Science and Technology (NTNU), Trondheim





My plan

I: The language: Norwegian (bokmål)

II: Own research on role nouns

III: (Lack of) Research on third person pronouns



Norwegian (bokmål)

- North Germanic language, total of ca. 5.3 million speakers
- Språkrådet (Language Council): the government's administrative body for language issues

Spoken language(s):

Written language(s):

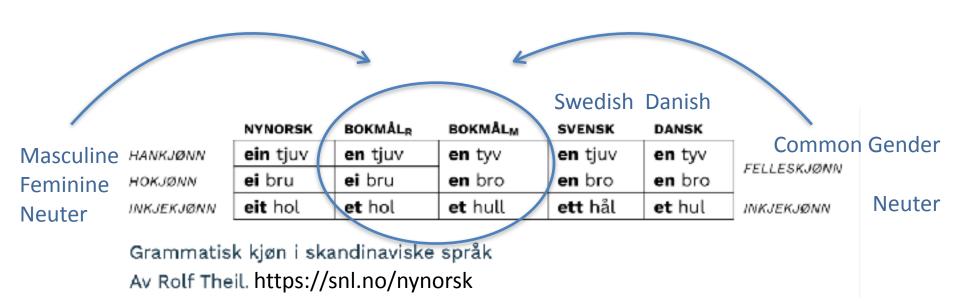
Bokmål (> 80%)



Nynorsk



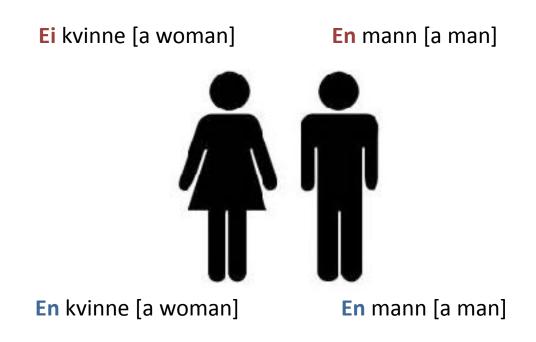
Grammatical gender: a thief, a bridge, a hole



=> speakers of bokmål can choose between a three-genus and a two-genus system; with research suggesting that the feminine form has almost disappeared.

Grammatical & referential gender

Three-genus system



Two-genus system

=> grammatical gender no longer encodes referential gender in personal nouns!



3rd person pronouns (bokmål)

	Singular	Plurale
	Subject/Object	Subject/Object
Female referent	hun/henne	de/dem
Male referent	han/ham	de/dem
Gender diverse referent [part of spelling norms since June 2022]	hen/hen	de/dem
Non-human reference/neuter	den/det	de/dem

Role nouns / job titles

- "do-er", e.g. å bake => baker [to bake baker]:
 - Suffixes (e.g. -inne) to mark female referential gender are no longer in use (70s/80s; there are exceptions though)
- "topic-man", e.g. politimann [policeman]:
 - Alternatives for lexical gender marks (e.g. politibetjent)
- 2020: governmental decision to change [nearly] all gendered job titles

=> decline in encoding social gender information!



Summary I:

Various linguistic changes contribute to a reduction in the frequency of grammatical, morphological and lexical gender cues in Norwegian (bokmål).



Own research: Norwegian

- Six studies between 2007 and 2023 (on the role of textual information [e.g. morphology] and world knowledge [e.g. stereotypes] in the formation of mental representations)
- Gender binary framework
- Variety of experimental tasks; Visually presented text (words, sentences); Auditorily presented text (sentences)
- Student samples; bokmål
- Can the results shed light on whether the decline in linguistic gender cues (over time) has contributed to Norwegian role nouns being understood as non-informative in terms of referential gender?



Methodological challenge

- How to know if something is "not informative"?
- Earlier studies: No effect as indicator
 - Nomination task ("Name your favourite ...")
 - Word-association task ("Can X be part of Y?")
 - Sentence-evaluation task (self-paced reading task; time confined reading task; listening task)
- Recent studies: Effect as indicator
 - Response priming Face-Pair Decision task ("Does the picture show two women, two men, or a woman and a man?")

Research findings on role nouns

Task	Key finding	Source
Nomination task (Unmarked vs. marked via adjectives)	More likely to nominate male exemplars when unmarked form used	Gabriel, U. (2008). Social Psychology
Sentence continuation task (Unmarked form; varied by gender ratio expectations)	More likely (2008) to associate with male exemplars when gender ratio 50/50, Slightly more likely (2017)	Gabriel, U. & Gygax, P. (2008). Scandinavian Journal of Psychology Gabriel, U., Behne, D. & Gygax, P. (2017). Journal of Cognitive Psychology
Word association task (Unmarked form; varied by gender ratio expectations)	Similarly likely to associate with male exemplars and female exemplars when gender ratio 50/50	Kim, J., Gabriel, U. & Gygax, P. (2019). PlosOne. Kim, J., Gabriel, U. & Gygax, P. (In preparation)
Response priming: Face pair decision task	Facilitates mixed gender categorisation when gender ratio 50/50	Kim et al. (2023). Open Psychology.

Summary II

Taken together these results seem to suggest

- that the likelihood of assuming that a noun refers to men has decreased over time;
- that in a binary gender framework no gender is favoured.

However:

- Time of data collection and experimental task are confounded
- Additional external factors (history)
- Studies were not designed to measure changes over time



Example 1/2:

Slutt på helsesøster: Flere menn søkte seg til helsesykepleier, men få kom inn

Kjønn og opptak. Fra 1. januar 2019 ble navnet helsesøster byttet til helsesykepleler. Dette har gitt flere mannlige søkere, men ikke flere menn i utdanningen. Unntaket er ved OsioMet, der mannlige søkere kan få opptil 5 tilleggspoeng.





PUBLISERT MANDAG 05, AUGUST 2019 - 00:28 SIST OPPDATERT ONSDAG 14, AUGUST 2019 - 11:39

transl. The end of the public health "sister": More men applied to become public health nurses

Source: Khrono

Example 2/2:

Kjønnsnøytrale ord og titler:

Uten et begrep som fedrekvote er det lite sannsynlig at norske menn ville tatt permisjon

KRONIKK: Det er ikke alltid politisk korrekte begrep fremmer likestilling.



Fredag 26. februar 2021 - 04:30

transl. Without a term like "fathers quote" (paternity leave), it is unlikely that Norwegian men would take leave

Recap: 3rd person pronoun hen

 Norwegian marks referent gender on the 3rd person pronouns singular; traditional hun/han; additional pronoun hen

	Subject/Object	
Female referent	hun/henne	Generic use possible, not encouraged
Male referent	han/ham	Generic use possible, not encouraged
Gender diverse referent	hen/hen	Part of spelling norms since June 2022; Generic use possible, not encouraged

Språkråd (Language Council)

• [...] When encountering the pronoun 'hen' in texts, it is often within contexts where gender specification is unnecessary.

Example: If a student is caught cheating, hen can be banned from the university for five years.

• [...] The pronoun 'hen' may refer to a specific individual, as exemplified here:

Example: Hen was born in 1991 and defines themselves as non-binary.

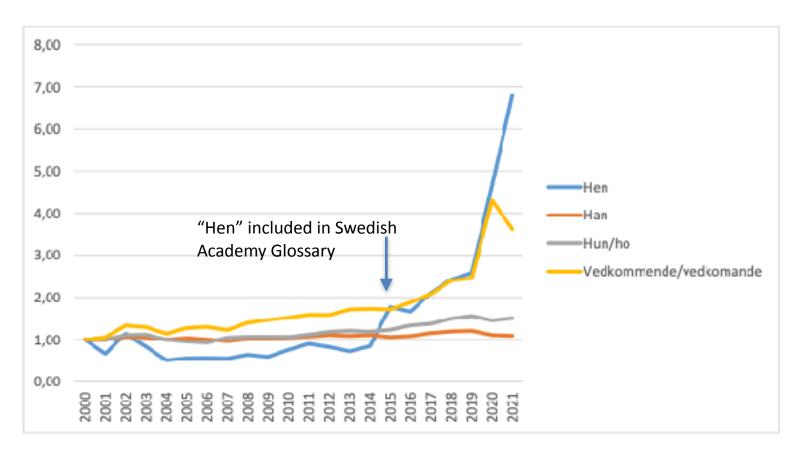
Source: https://www.sprakradet.no/svardatabase/sporsmal-og-svar/hen/



Recommendation

- Språkrådet (Language Council) recommends
 - gender diverse usage when a person prefers to be referred to by this pronoun;
 - to use alternatives (e.g., "hun eller han" [s/he], "vedkommende" [that person]) for gender-neutral usage.

Relative frequency (Web Corpus)



The graphs show relative frequency over time with the value in 2000 set to 1.00.

Source: https://www.sprakradet.no/globalassets/vi-og-vart/hoyringar/2022/sakspapir-juni-2022-normering-av-hen.pdf



Empirical research

- Use has increased since 2016 (we don't know much in what function meta-generic-specific)
- Little empirical research for Norwegian (Three master theses -2016, 2018, 2019 and one research article; frequency analysis; qualitative research)
- Ongoing public debate; few actors; polarised and polarising
- More research available on Swedish hen can it be assumed that many of those findings would also apply for Norwegian hen?

Summary III

- Little empirical research on Norwegian 3rd person pronoun hen
- Three questions:
 - Different needs: Recognition and respect towards a vulnerable group that is not legally recognised (gendered hen) vs. equality by making gender invisible (privatisation; non-gendered hen) - is such a dual-function a good idea?
 - Cultural and individual importance of gender categories:
 Who experiences their identity as threatened? Who experiences their identity as strengthened?
 - Linguistic prescriptivism in a community that offers at least two written varieties and where dialects are valued?



Do small words make a difference? Investigating the effects of gender-neutral pronouns on mental gender representations and perceptions of text quality in Dutch, French and Norwegian

University of Ghent



Sofie Decock

Vakgroep Vertalen, tolken en communicatie



Sarah Van Hoof

Vakgroep Vertalen, tolken en communicatie



Hanne Verhaegen

Vakgroep Vertalen, tolken en communicatie



Chloé Vincent

Vakgroep Vertalen, tolken en communicatie



Tiziana Jäggi

Département de Psychologie - Université de Fribourg



Ute Gabriel

Department of Psychology - Norwegian University of Science and Technology



Pascal Gygax

Département de Psychologie - Université de Fribourg

